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INCOME AND EXPENDITURE SURVEY, 2010/2011
(South Africa)

Statistics South Africa (Stats SA)

CODEBOOK
SADA 0193
BI B L I O G R A P H I C C I T A T I O N

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STUDY DESCRIPTION

SADA 0193


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KEYWORDS:
Employment; Unemployment; Household surveys; Housing; Informal sector; Labour supply.

SERIES DATA:

<table>
<thead>
<tr>
<th>Series name</th>
<th>Principal Investigator</th>
<th>Currently available</th>
</tr>
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</table>

BACKGROUND:
The IES is a five-yearly household survey based on the sample for the rotating panel of the twice yearly Labour force Survey (LFS). It measures the detailed income and expenditure of households. The survey was done by means of an interview with the household head or a responsible adult and the questionnaire was completed by the enumerator during this interview. In cases where the household requested to complete the questionnaire themselves, it was dropped off by the enumerator, and the completed questionnaire was collected at a second visit.

GEOGRAPHIC LOCATION: South Africa

IMPORTANT VARIABLES: The 2010/2011 Income and Expenditure Survey questionnaire contains questions about all sources of household income. It also covers the purchase of a wide variety of products and services, including new items such as cellular telephones.

DEMOGRAPHIC VARIABLES: Age, gender, economic activity.

UNIVERSE: Households in the nine provinces of South Africa

METHOD OF DATA COLLECTION: Survey Questionnaire and Weekly diary

SAMPLING METHODOLOGY: The sampling frame for the IES 2010/2011 was obtained from Statistics South Africa’s Master Sample (MS) based on the 2001 Population Census enumeration areas (EAs).

The scope of the Master Sample (MS) is national coverage of all households in South Africa and the target population consists of all qualifying persons and households in the country. The MS focuses on private dwelling units, workers’ hostels, residential hotels, nurses’ and doctors’ quarters, but excludes patients in hospitals or clinics, guests in hotels and guesthouses, prisoners in prisons, scholars and students in school or student hostels and the aged in old-age homes. In summary, it has been designed to cover all households living in private dwelling units and workers living in workers’ quarters in the country.

The IES 2010/2011 sample is based on an extended sample of 3 254 PSUs, which consists of the 3 080 PSUs in the Master Sample and a supplement of 174 urban PSUs selected from the PSU frame. The IES sample file contained 31 419 sampled dwelling units (DUs). The 31 419 sampled DUs consist of 31 007 DUs
sampled from the 3 080 design PSUs in the Master Sample and 412 DUs from the supplemented 174 urban PSUs. In the case of multiple households at a sampled DU, all households in the DU were included.

WEIGHTING:

UNITS OF OBSERVATION: Households

DATE OF DATA COLLECTION: September 2010 to August 2011

EXTENT OF DATA COLLECTION: 4 data files in ASCII and machine-readable documentation.

FILE SPECIFICATIONS:

Part 1: House_Info Data
Number of cases: 25 328
Number of records: 25 328
Number of records per case: 1
Logical Record Length: 3011
Number of variables: 145
Number of kilobytes: 5 615kb

Part 2: Person_Income Data
Number of cases: 55 800
Number of records: 55 800
Number of records per case: 1
Logical Record Length: 45
Number of variables: 9
Number of kilobytes: 2 998kb

Part 3: Person_Info Data
Number of cases: 95 042
Number of records: 95 042
Number of records per case: 1
Logical Record Length: 62
Number of variables: 57
Number of kilobytes: 9 560kb

Part 4: Total_IES Data
Number of cases: 1289 446
Number of records: 1289 446
Number of records per case: 1
Logical Record Length: 85
Number of variables: 10
Number of kilobytes: 114 122kb

PUBLICATIONS:

NOTES:

RESTRICTIONS:
Only available to bona fide researchers.

DATE STUDY ADDED:
31 July, 2013